



Forest bioeconomy into action





Innovations and networking in European Forestry



April 18-19 2024



### What?

# A collaborative platform of regions to advance in the forest-based bioeconomy:

- <u>Full members</u>: Basque Country (Spain), North Rhine-Westphalia (Germany), and Catalonia (Spain)
- <u>Observers</u>: Thuringia (Germany), North Karelia (Finland), Castile and Léon (Spain), Bioeconomy Austria
- <u>Extended networks</u>: Open collaboration with other regional networks and regions (PRI, Eriaf, Errin, CoR,...)

### Open to:

- European regions committed to sustainable, circular and territorial based bioeconomy
- Regions with political will and capacity to advance towards a sustainable bioeconomy
- Regions with a focus on forest and forest-based resources

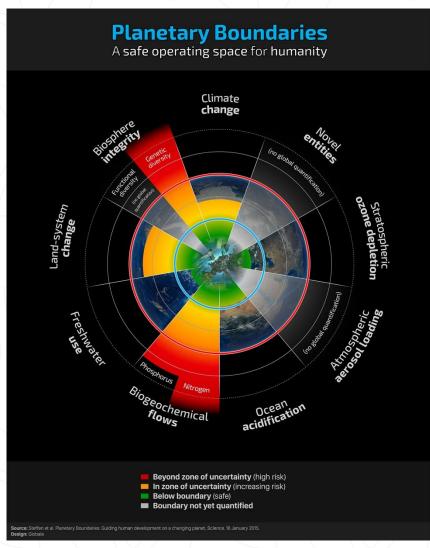


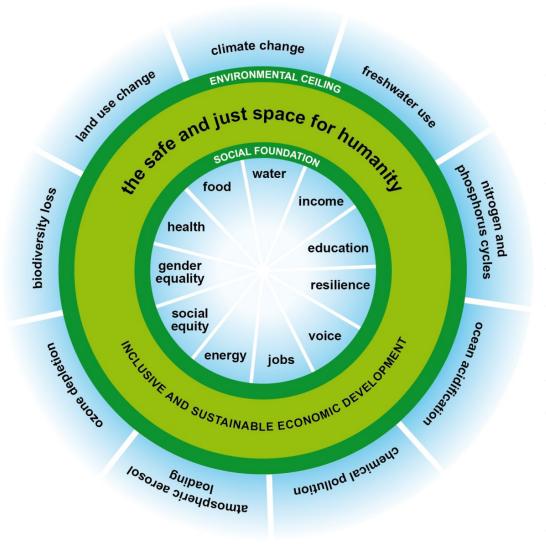


# The Bioregions Facility

Rationale

## multifaced challenges



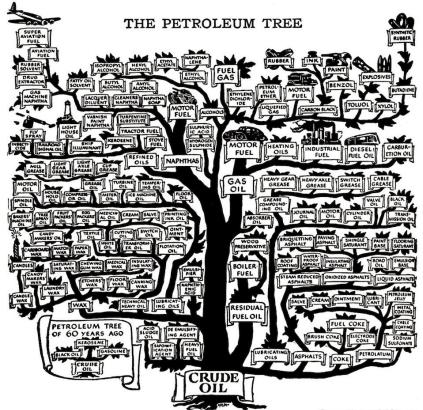


Raworth 2017

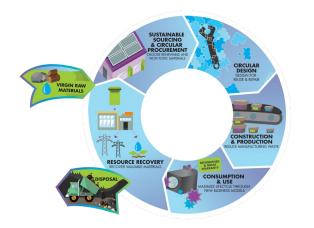


### A transition is needed

Fossil, non-renewable, linear economy

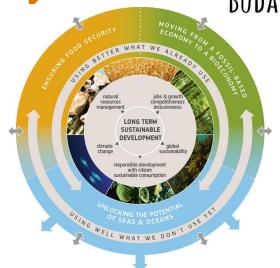


Socony-Vacuum Oil Company Crude oil has as many by-products as there are leaves on a tree. Sixty years ago, most of them were unknown.













#### **CIRCULAR BIOECONOMY** RENEWABLE ENERGY CONNECTING WELLBEING, **NATURE AND SOCIETY** Materials Construction efficiency Bioenergy Chemicals **BIOMASS** Packaging **BIOPRODUCTS** ecodesign **BIOPROCESSING** + **Pharmaceuticals** recycle biofuels Textiles reuse Feed maintain 1 Sustainable SOCIETY MARKET & NONagriculture **BIOCITIES MARKET VALUES** Sustainable forestry WELLBEING PROSPERITY • Fisheries & **PROVISIONING** aquaculture Educational **SERVICES** Agroforestry Climate Ecosystem restoration Aesthetic regulation & green infrastructures CULTURAL **SERVICES** Spiritual Water **REGULATING SERVICES** Recreational Flood regulation contro RENEWABLE **NATURAL CAPITAL** BIODIVERSITY **ECOSYSTEM FUNCTIONS**

NATURE 5 5

The bioeconomy is not about the sectors that rely on biological resources....

Is about biologizing the main economic sectors!



# 1. Cross-Sectoral engagement of systemic change!

The way we build and live in cities













Lombard street

https://ar.inspiredpencil.com



https://external-content.duckduckgo.com



constructconnect.com

### 2. Focus on Regions!

Bioeconomy is rooted in regional social, economic and ecological structures

- Biomass availability and types
- Leading economic sectors
- Societal needs and preferences

Regions have necessary policy tools

 RDPs/ RIS3 / RTD Policies / Land Use and Urban Planning/Forestry...

Regions provide economies of scale

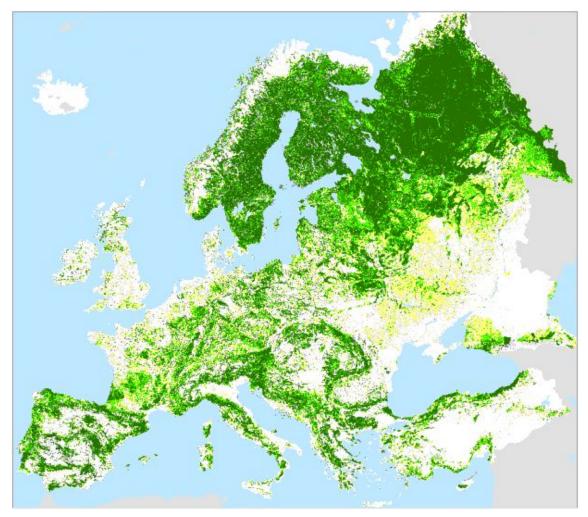


### 3 Forest-Based!

Forests are Europe's most relevant green infrastructure:

- 175 million ha and 40% of the EU area Provide multiple ecosystem services
- capture 10% of EU Emissions
- Produce 500 million cubic meters of wood, with great potential for Low carbon, versatile materials
- Are critical for Europe's natural and cultural heritage

Europe has a solid forest-based industrial base with over 1.5 Million Jobs





### 4. Strengthen regional drivers and enablers



Inter-regional cooperation to strengthen positive drivers and create framework conditions for forest-based, sustainable and equitable bioeconomy transitions





# The Bioregions Facility

Approach and work programme

# Facilitate *systemic transitions* towards (forest) bioeconomy

### **Missions**

Enabling framework conditions at regional level

Vibrant, interconnected regional bioeconomy ecosystems

Well-informed and engaged societal actors























### Three areas of work

Bioregions work together to share ideas, experience and good practice through areas of work, supported by the Secretariat.

Policy Learning Platform

**Open Innovation Hub** 

Societal Awareness toolbox

Engage EU
institutions &
networks



## Policy learning platform

- Region to Region co-learning
- Access to knowledge, networks, resources and best practices
- Understanding the Regional dimension of Bioeconomy Policies





Reflections from a Bioregions webinar



### **Bio-based solutions in public procurement:** 7 ingredients of successful regional programmes

Public procurement can serve as a powerful tool to speed up the market uptake of innovative and more sustainable products and services, and thus to support the development of a circular bioeconomy. Regional and local governments have a major purchasing power and have the potential to influence the market. While most of them have embraced Green Public procurement practices with some intensity, much more can be done to open public procurement to innovative bio-based and nature-based products and services.

No one size might fit all needs, and each region needs to stablish its own recipe to increase the uptake of biobased solutions in public procurement. Experience shows, nevertheless, that all regions will require to mix, at list, the following ingredients.

- 1. Political will to facilitate market entry to biobased products as part of a larger strategy of sustainable development and regional growth. This will must be translated into regulations and programmes.
- 2. A systematic approach to incorporate biobased products into public procurement, that incorporates the principles of circular economy, promotes innovation in regional relevant value chains and maximises positive environmental, economic and social impacts.
- 3. Active scanning of innovative bio-based products and open discussion channels with current and potential suppliers, to identify opportunities, and to engage producers and suppliers in the regional procurement programmes.
- 4. Security and tools for procurement officials, such as a checklist or database of certified

- or purchasable products that are acceptable for public procurement. This will be based on a permanent dialogue with suppliers and incorporate transparent means of verification.
- 5. Support for the development of solid means of verification on the technical and environmental performance of the different products and services, including LCA, standards and certifications, to create long term trust and guarantee positive environmental impacts.
- Dedicated capacity building, training and knowledge sharing for public procurement officials, to identify and replicate best practices.
- 7. Awareness raising on the benefits of circular bio-based procurement among public procurement authorities, suppliers and society at large, supported in successful examples.





PLA D'OBJECTIUS DE CONTRACTACIÓ **PÚBLICA** SOSTENIBLE 2020-2021













HOMEPAGE ORGANISATION - PROJECTS - PRODUCTS - INDICATORS - CONTACT - NEWS





#### Catalan Bioeconomy Strategy 2030

Edition: June 2021 Period: 2021 - 2030

Published by: Secretary General

Ministry of Climate Action, Food and Rural Agenda Type of strategy: Dedicated Bioeconomy strategy



#### Main focus and drivers

The strategy encourages the transition to an economic model based on the optimal use of renewable and local biological resources.

It has a focus on the areas that are less developed (primary sector). It also encourages the creation of quality jobs and the impetus for knowledge generation

The strategy sets 10 major targets in line with the objectives of the European Green Deal, and with the Sustainable Development and climate

The scope includes the production of bioproducts excluding the use of biomass from the primary sector for food consumption. .. forest biomass, agricultural food waste..

#### Strategic goals

- 1. Improve the use of biomass through the characterization, quantification, optimization of management and distribution
- 2. Develop a business fabric based on the circular bioeconomy throughout the territory, with special attention to the primary sector
- **3.** Encourage the use and consumption of bioproducts, bioenergy and biomaterials in the market
- 4. Promote resilient agroforestry landscapes and the sustainable provision of ecosystem services
- 5. To situate knowledge as the engine of the circular bioeconomy
- **6.** Strengthen the role of the government and adapt the regulatory and legal framework
- 7. To prepare the Catalan society for the change towards the circular bioeconomy

Governance

development.

deployment through four goals:

social agents involved

included in the action plans

actions to the established principles

between all the departments involved

indicators. These indicators coincide with the ones public sources.

The governance model aims to ensure a correct strategy

• Check the adequacy of the development measures and

Ensure maximum coordination within the Government and

Ensure the participation (co-governance) of all economic and

Have sufficient operational capacity to execute the forecasts

The Strategy co-management Board will monitor the strategic

goals based on the major targets and the action plans'

Moreover, the Action Plan 2022-2024 sets 15 transformative actions covering the seven strategic goals, with specific indicators each. The tracking and assessment

#### **Funding**

Although the Strategy does not have its own funding, different sources were identified, which will be complemented by resources available in the ordinary budgets of the Spanish and Catalan governments.

In the Action plan for 2022-2024, a total budget of €203.7 M was anticipated.

#### Monitoring

The monitoring will be executed through a series of proposed on a European level and those provided in

of the Action Plan will be done with periodic reports.

#### How many inidcators per aspect are assessed?

Economic o Environmental Social | Circularity, recycling 60 and cascading Waste reduction and management R&D

#### The role of forests

Policy measures

Forests are recognized by their importance on the supply chain of food, industrial products and biomass; the benefits of their ecosystem services; and their role in resilience to climate change. Forests are included in two of the four value chains that gear the Action Plan 2022-2024:

Value chain 1: Improvement in forest management and the use of forest resources. Entailing the value chains for timber production including raw materials for industry and energy; and the value chain for Non-wood products.

Value chain 4: Creation of resilient farm and forest landscapes and the sustainable provision of ecosystem services



#### Agriculture Harvest remains Biowaste compost Straw Agriculture sludge/compost

Vinasse

Coffee husks

Olive dry/wet pomace

Slaughterhouse waste

Livestock Slurry Manure Manure compost Eggshells

Forestry Forest biomass Nutshells Wood Tree trimmings Sawdust

1

#### Sectors that supply biomass



Food industry Industrial by-products Aquaculture Food waste and loss and fishing Olive oil wastewater

Organic waste Biowaste Compost waste Wste water treatment plant sludge/compost Organic/Biowaste digestate Paper sludge Dredge spoil

#### Agrifood, Food & Beverages

Sectors that demand biomass

Bioenergy

**Pharmaceutical** Biochemestry Pulp, Paper, Wood, Furniture **Textiles & Wearing** Agriculture, forestry & fishing





#### Basque Country Circular Economy Strategy 2030

Edition: September 2019 Period: 2019 - 2030

Published by: Basque Government

Ministry of the Environment, Territorial Planning and Housing Type of strategie: Dedicated Circular Economy strategy



#### Main focus and drivers

The strategy aims to promote the transition towards a more efficient economy in the use of resources through innovation oriented towards a new model of production and consumption, and an effective public-private collaboration.

The industrial sector is defined as the pillar of the transformation to a circular economy, The agrifood sector, the bioeconomy and the construction sector are also identified as potential.

The strategy's objectives, are in line with the priorities of the European Commission and with the UN Sustainable Development Goals.

#### Strategic goals

#### Strategic objectives:

- 1. Increase material productivity by 30%.
- 2. Increase the rate of circular material use by 30%.
- **3.** Reduce by 30% the rate of waste generation per unit of GDP.
- 4. Reduce food waste generation by half.
- **5.** Achieve 100% recyclability of plastic packaging.

#### Additional targets:

- **1.** Increase in the turnover of Basque companies in more circular products to 10,000 million euros.
- **2.** Creation of more than 3,000 jobs in the field of circular economy.
- **3.** Reduction of 26% of carbon emissions associated with consumption.

#### Bioeconomy focus

#### The Plan for Circular Economy and Bioeconomy 2024,

was launched to support government's objectives related to emissions reduction, the increase of bioenergy, among others. The bioeconomy's development is still incipient but it is expected to develop in the coming years. It aims to integrate the opportunities and challenges based on longer, more diverse, sustainable and local value chains. The following specific objectives are mentioned:

- · Contribute to the protection of the environment
- · Strengthen the agri-food, marine and forestry sector
- Strengthen and guide scientific and technological capabilities and reinforce specific training.
- Promote and attract business activity related to the high value-added bioeconomy.
- · Generate demand and other market conditions.

#### Sectors

The Strategy establishes 4 strategic areas:

Competitiveness and innovation



Production



Consumption



Waste and Secondary Raw Materials Management



#### Policy measures

#### Governance

The strategy works to identify and include the different actors working towards a circular economy. The actors identified for each sector are:

- Competitiveness and Innovation: Technology Centres, the Society for the Promotion and Industrial Conversion (SPRI) and Neiker.
- Production: Ecodesign centres, business clusters, Udalsarea 2030, Basque Network of Municipalities towards Sustainability, Development Agencies and the Basque Circular Hub.
- Consumption: the Departments of Environment and Public Governance, Hazi and Elika.
- Waste Management and Secondary Raw Materials: the Department of Environment through the Ihobe Public Company.

#### **Funding**

In addition to the budgetary resources of the Deputy Ministries of Environment and Housing, it is expected additional budgets from other actors such as municipalities or the Department of Economic Development and Infrastructure.

The Plan of Circular Economy and Bioeconomy 2024, estimated a total budget of €31,975,000 for the period from 2021 to 2024.

#### Monitoring

The **Plan for Circular Economy and Bioeconomy 2024** sets indicators aimed at measuring the strategic objectives which are also in line with the Circular Economy Strategy. These indicators emerge from the deployment of objectives, strategic lines and action lines further developed in the Plan.

The evaluation of the Plan for Circular Economy and Bioeconomy 2024 as well as the Circular Economy Strategy will be carried out through biennial follow-up reports and an Action Plan Evaluation Report.

### Which aspects are assessed in the indicators?

Economic Environmental Social
Circularity, recycling and cascading
Waste
reduction and management

R&D



#### The role of forests

The Foundation for Rural and Coastal Development of the Basque Government (HAZI) has published the **Strategic Plan for the Timber Sector (PEMA) 2021-2024**, which plans actions to improve the forest-timber sector, and seeks to create strategic synergies with government policies within the framework of the three horizontal objectives of the Rural Development Programme (RDP): Environment Climate Change Mitigation and Adaptation, and Innovation.

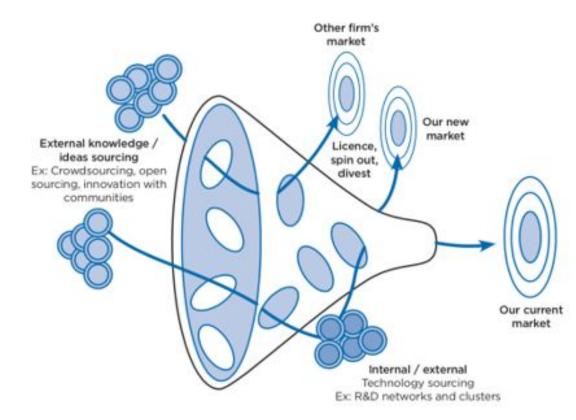
The plan launches concrete actions in the areas of competitiveness, training, environment, communication and internationalization. In the area of competitiveness, one of the objectives is to focus on the Bioeconomy linked to wood, aiming to support the implementation of viable business projects in the fields of wooden construction, chemicals and bioenergy.





### Open Innovation Hub

- Show the forest bioeconomy as attractive and innovative
- Foster innovation in forest bioeconomy
- Open Innovation approaches to get access to ideas, solutions and talent from outside the organisation, network and regions
- Mobilise talent, activate universities and research centres for the bioeconomy





### **Open Innovation Challenge**



- First edition: End 2022
- Three winners selected
- 7000 EUR grant each to implement innovative solutions and make connections in our member regions
  - Participate in regional bioeconomy events

Theme 1: Carbon
Farming & ClimateSmart Forestry

Many public and private actors are willing to invest in climate-smart forestry and carbon farming. However, this opportunity is yet to be implemented at significant scale, as barriers need to be overcome.

#### Solutions we are looking for:

Improved tools and solutions to monitor, trace, certify and monetise forest carbon, increasing trust at all levels.

Facilitate engagement of all actors (forest owners, companies, citizens, etc.), activating and matching carbon offer with demand.

Incorporate the different carbon sinks (e.g., biomass, soils, forest products) and possibly co-marketing of other ecosystem services.

# Theme 2: Forest Monitoring, Early Warning and Response

Climate change is increasing the risk of forest decay, pests, diseases, and invasive species. New tools and approaches are needed to monitor forest health, detect threats, and deploy effective measures.

#### Solutions we are looking for:

Remote, land-based, and handheld solutions to monitor, diagnose and forecast forest conditions.

Cloud-based, smartphone and open source GIS solutions to improve forest conditions monitoring and management.

Tools and approaches for social engagement, awareness rising, and empowerment in forest health, including through gamification and e-learning.

### Theme 3: Unleash the potential of Non-Wood Forest Products

The potential of NWFPs to increase wellbeing, create jobs, and support multifunctional forest management is frequently underdeveloped. New tools, approaches and business ideas are needed.

#### Solutions we are looking for:

Improved tools and mobile solutions for inventory, yield forecast, monitoring of NWFPs, resource management, picking permits, traceability, and certification.

New NWF-based products and services, and novel business models for rural areas.

Tools and approaches for awareness raising, engagement and empowerment of NWFPs value chains, including through communication, gamification and e-learning.

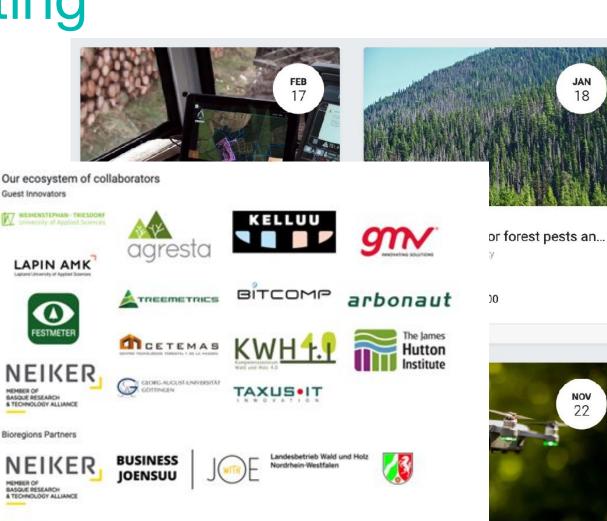
# Forestry Speed Dating

- Short online matchmaking events
- Two or three innovations presented per event
- Break-out rooms where attendees can connect with presenters and seek collaboration opportunities

Series 1: Digitalisation of forest management, inventory and monitoring

Series 2: Bio-based solutions for sustainable construction

Series 3: Unlocking forest carbon markets with innovative solutions (14 September, October 19, November 22, and December 14, 2023)



and remote sensi...

9:00

Regional Conneil of

In collaboration with

EUSKO JAURLARITZA **GOBIERNO VASCO** 

BASQUE RESEARCH

BASQUE RESEARCH

Bioregions

# Bioeconomy innovation days





### Bioeconomy Innovation Day Basque Country

4 October 2023 | Yimby aretoa, Bilbao, Spain



First edition: 4 October 2023, Basque Country



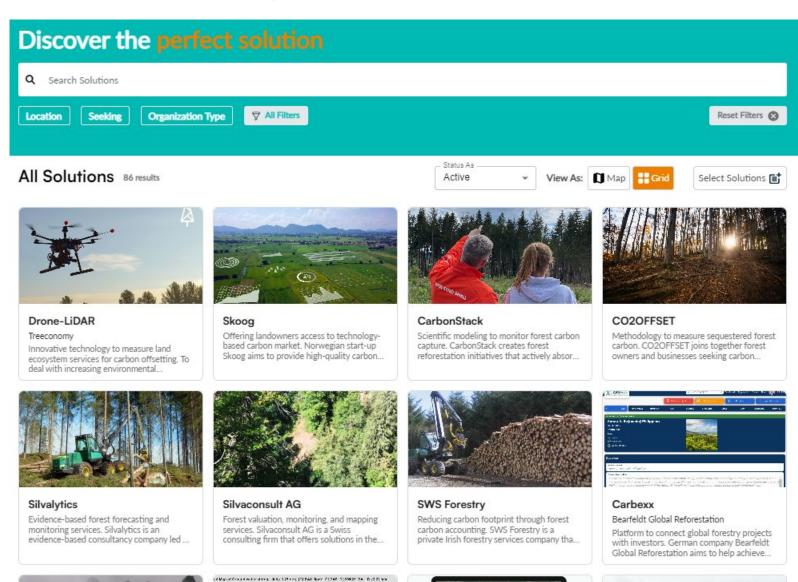
Second Edition 5 June, 2024 North-Rhine Westphalia

- Cross-sectoral connections within NRW
- Networking opportunities for innovators and regional clusters
- Connect Bioeconomy innovation support initiatives
- Visibility to forest within Bioeconomy in NRW



### An ecosystem of forest Start-ups

- Innovation community
- Access to innovative forest bioeconomy solutions
- Invitations to participate in OICs and events
- Pilot: 100+ solutions on carbon farming



## Support and inter-connect regional ecosystems



















Landesbetrieb Wald und Holz Nordrhein-Westfalen







### Social awareness toolbox

- Highlight bioeconomy in European regions
- Understand regional perceptions
- Engaging and mobilising societal actors

#### REGIONAL BIOECONOMY DEDCEDTIONS



### PERCEPTIONS SURVEY

### **DEPLOYMENT CHECKLIST**

#### **III** GETTING STARTED

A briefing meeting with the Bioregions survey team will begin the survey effort. We'll walk through the launch process together, answer any questions you might have, and explain the expected outcomes of the survey process.

#### **12** TARGET CONTACTS

The target identification exercise will help you compile the lists of government and industry contacts who will receive the survey. It will provide advice on how to go about identifying, reaching, and keeping track of those contacts.

#### SEND SURVEY

EFI will provide you with a fully prepared SurveyMonkey link and an invitation email to send to your identified participants using your institutional mass email software. Both the survey and the email will be prepared in your local language All you'll have to do is hit "send!"

#### **114** DISSEMINATE YOUR RESULTS

EFI will assess the results of the survey. We'll provide a short policy-brief style report, as well as a package of dissemination materials that includes a PPT with summarized results and some posts for social media.

#### **IIS** CONTRIBUTE TO EUROPE-WIDE INSIGHTS

We will we be gathering similar insights from regions across Europe and beyond for a large-scale comparative study which will have a lasting impact to help us understand how perceptions of the bioeconomy differ across regions.

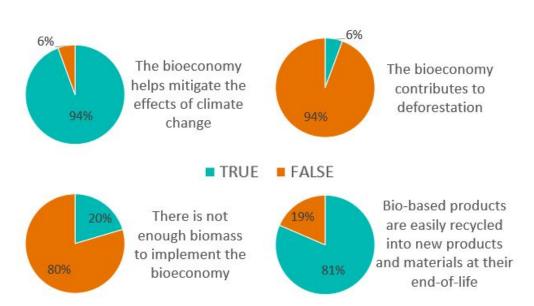




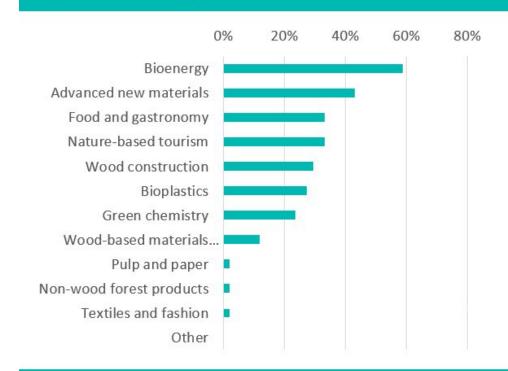
# Social Awareness survey

### Survey Toolkits

## How do business and policy actors perceive the bioeconomy?



## Which bioeconomy sectors have the highest potential for growth in Central Bohemia?

















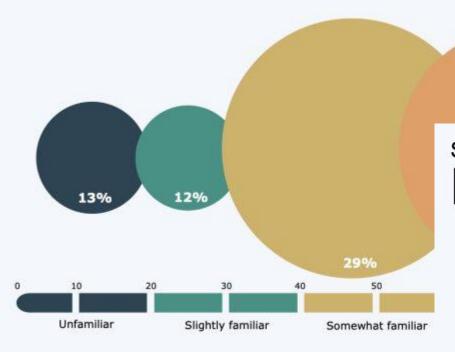




### STUDENTS' FAMILIARITY WITH **BIOECONOMY**



**BIO**reGions



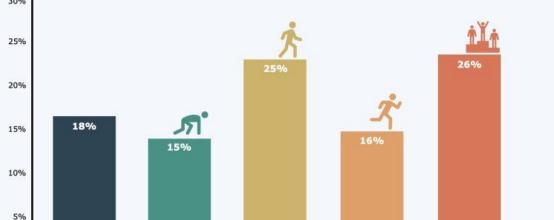
STUDENTS' INTEREST IN

### **ENTREPRENEURSHIP**

Slightly

interested

interested



Somewhat

interested

Moderately

interested

Very

interested

Source: Bioregions' Students Perceptions Survey December 2022-February 2023

December 2022-February 2023

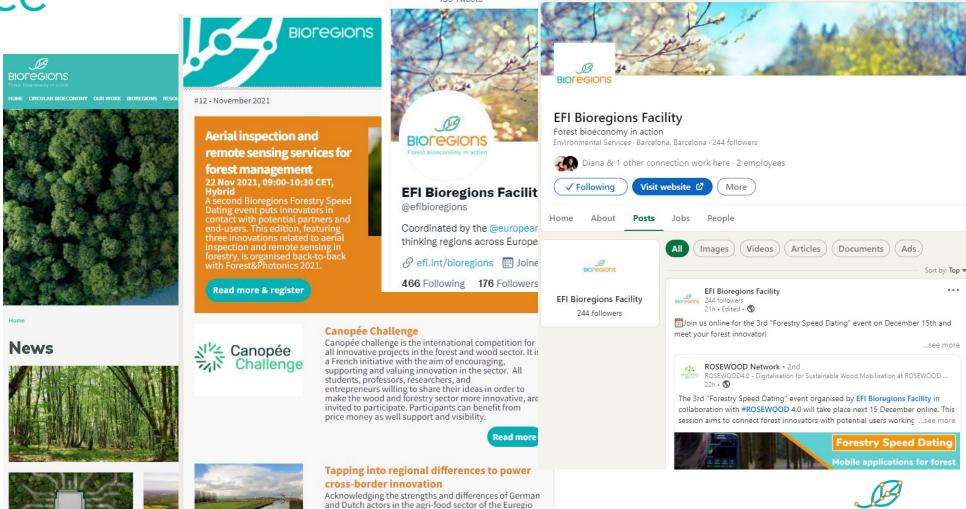
Source: Bioregions' Students Perceptions Survey

Range of interest 00-20 Not interested 21-40 Slightly interested 41-60 Somewhat interested 61-80 Moderately interested 81-100 Very interested

Bioregions' communication channels – At

a glance

- Website
- InfoFlash
- Twitter
- LinkedIn



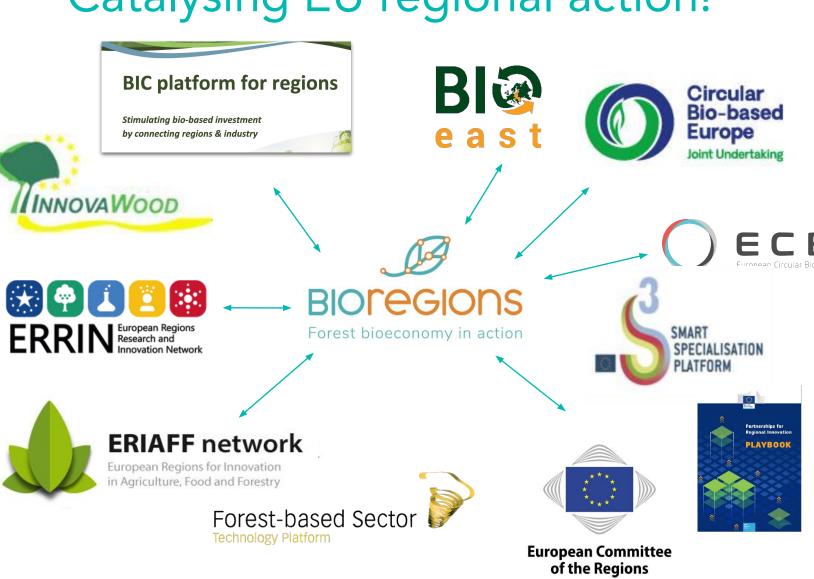
Rhein-Waal yields lessons in promoting cross-border

cooperation and innovation.

**EFI Bioregions Facility** 



## Catalysing EU regional action!































### 5<sup>th</sup> Edition of the Forest Innovation Workshop

"The role of innovation in managing new challenges in the forest-based sector at regional level in the EU"

January 18th, 2023, 9:00-17:00 CET

At the Representation of the Free State of Bavaria to the European Union, Rue Wiertz 77, 1000 Brussels





### Thank you!!

Interested to collaborate? siebe.briers@efi.int inazio.martinez@efi.int

